

Admin only	
Date	
Amt	
Gift Aid	
Membership No	



**2022-2023 APPLICATION for NEW SINGLE or JOINT MEMBERSHIP**

Title: \_\_\_\_\_ First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Known As: \_\_\_\_\_ Mobile No: \_\_\_\_\_  
 (How we will address you in emails etc)

Email: \_\_\_\_\_

Title: \_\_\_\_\_ First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_  
 (if joint application)

Known As: \_\_\_\_\_ Mobile No: \_\_\_\_\_

Email: \_\_\_\_\_

Postal Address: \_\_\_\_\_

Post Code: \_\_\_\_\_ Landline No: \_\_\_\_\_

*N.B. To save costs, the committee will use email whenever possible*

**MEMBERSHIP FEES.** The membership year of Waterlooville u3a is **1st July 2022 to 30th June 2023**. Annual membership is £11 (single) or £20 (joint - two at same address). This includes a membership fee of £3.50 to our national organisation, the Third Age Trust, which provides a wide range of services & benefits.

**PAYMENT METHOD**

**Cash (in person only)**

**Cheque payable to Waterlooville U3A**

**Bank Transfer paid on \_\_\_\_\_ to Waterlooville U3A Sort Code: 55-70-34 Account No 87749807.**

**Please quote 'NEW' followed by your surname for as many digits as allowed.**

**PRIVACY STATEMENT**

Waterlooville u3a requires members to provide their personal information so that you can be kept informed about events and activities that are offered as part of your membership. In collecting your information wu3a will:

- Store it securely and handle it in compliance with the provisions of GDPR
- Use it to communicate with you as a u3a member
- Share your information with a mailing company that is contracted with us to protect said information in accordance with GDPR and to use that information solely to post our News Bulletin to your home
- Send you general information about the Third Age Trust\*

\*The Third Age Trust are the national office to which all u3as are affiliated.

Are you happy to be added to the direct mailing list for the Third Age Trust magazine – Third Age Matters, and for our News Bulletin? If so, **please tick the box below**

**I consent to my data being shared with the companies which oversee the distribution of the Trust Magazines and which distributes our News Bulletins.**

## MEMBER CODE OF CONDUCT

All members must:

- Abide by the Principles of the u3a movement.
- Always act in the best interests of the u3a and never do anything to bring the u3a into disrepute.
- Abide by the terms and conditions of the constitution.
- Treat fellow members with respect and courtesy at all times.
- Comply with and support the decisions of the elected committee.
- Advise the committee of any change in your personal details.

***I/We apply for membership of Waterlooville u3a and confirm that I/We will comply with the Member Code of Conduct as stated above.***

***Signed:***

***Dated:***

***GIFT AID DECLARATION.*** Gift Aid is reclaimed by the charity from the tax you pay for the current tax year. Your address overleaf is used to identify you as a current UK taxpayer.

**In order to Gift Aid your donation you must tick the box below:**

**I want to Gift Aid my donation of £ ..... and any donations I make in the future or have made in the past 4 years to the charity, Waterlooville U3A – Reg. Charity 1116807**

**I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.**

**My Details:**

**Title: \_\_\_\_\_ First name or initial(s): \_\_\_\_\_ Surname: \_\_\_\_\_**

**Date: \_\_\_\_\_**

**Please notify the charity if you**

- a) want to cancel this declaration**
- b) change your name or home address**
- c) no longer pay sufficient tax on your income and /or capital gains**

**If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HM Revenue and Customs to adjust your tax code.**

***If completed on paper then post to Membership Secretary, Mrs Chris Barrell, 16 Goodwood Close, Waterlooville PO8 8BG***

***If completed electronically then email this form to: [members@waterloovilleu3a.org.uk](mailto:members@waterloovilleu3a.org.uk)***

***(This form can be completed electronically by using the free software 'Adobe Acrobat Reader' available from [get.adobe.com/uk/reader/](http://get.adobe.com/uk/reader/))***